AIOTI Signature Event

27/09/2022 Brussels

Insert Confidentiality Level in slide foote



Our Purpose | Planet | Vodafone -





Insert Confidentiality Level in slide footer

One of the world's leading converged operators

Mobile

One of the world's largest mobile networks **300m+ customers**¹

Fixed

Our network reaches **28m customers**²

Europe's second largest TV platform **22m customers**²

¹Includes joint ventures and associates ²Includes Vodafone Ziggo

VodaFamily – How we operate

Our purpose is to connect for a better future

 We are building digitally inclusive societies around the world, where everyone is able to access technology and its benefits.

We are committed to sustainability – our business success should not come at the expense of the planet.

• But equally important to our purpose commitments is our determination to ensure we are acting responsibly and with integrity wherever we operate.



Vodacom

Mezzanine

M-Pesc

IoT.next

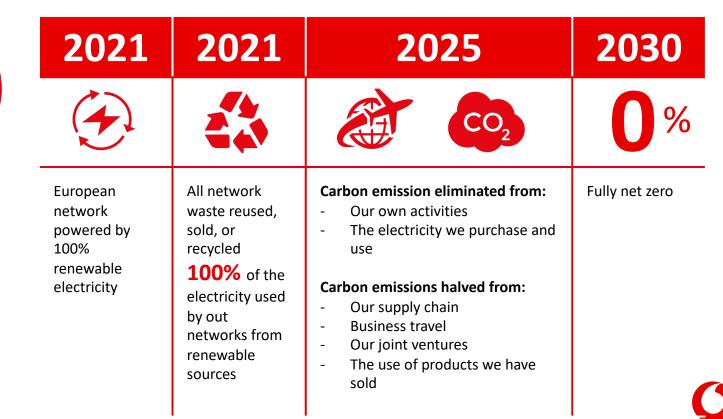
5

- Largest mobile & fixed network operator in Europe
- World's largest internet of things (IoT) connectivity provider
- Services 1,400 global companies including 70% of the Fortune 500
- +185 m customers across Africa, including +51 m MPesa (all +18 years)
- Supporting staff, Governments, customers, & suppliers
- Supporting business, jobs, & economic resilience
- Private sector partners J&J, AZ, Pfizer, Sanofi, GSK, Imperial, DHL, & +1,000 more
- Digital products in 11 Countries in complex, resource-limited settings.
- +62 m individuals impacted since 2012
- Network agnostic, ISO 27001 approved & GDPR compliant
- Existing partnerships with USAID, UN, etc.
- M-PESA is Africa's most successful mobile money service and the region's largest Fin-tech platform
- M-PESA provides more than 51 million customers across seven countries in Africa with a safe, secure and affordable way to send and receive money, top-up airtime, make bill payments, receive salaries, get short-term loans and much more
- Scalable platform that allows integration with legacy systems and communication with many protocols. Solutions allow for the leveraging off existing infrastructure however simple customisation of full-stack product suite (operating in 13 verticals)
- Network agnostic



The path to Net Zero We've committed to reducing our total global carbon emissions to 'net zero' by 2040.

Here's how we're going to do it...



IoT Use Cases

Smart Metering | Saving water together with the German energy company E.on

| The challenge | The solution | The benefits |
|--|---|---|
| Only in Germany a water pipe bursts every 30 seconds ; 1.1 million cases of water damage , amounting to costs of more than 3 billion euros hit the country in 2019 alone. | Smart water meters monitor and detect irregularities in water consumption , offering a reliable , early indicator of possible pipe damage. IoT enables all data and error messages to be transmitted to users via mobile | By equipping water meters with intelligent wireless technology, water pipe damage can be detected much earlier, minimizing water waste as well as renovation work and costs. |

communications.

Insert Confidentiality Level in slide footer

Smart Transportation | Reduce fuel conumption with intelligent fleet management

| The challenge | The solution | The benefits |
|--|---|---|
| The economic and environmentally sustainable management of large vehicle fleets requires a data-driven approach. | Vodafone Business Fleet Analytics is a modular telematics product designed to gather vehicle operating data to maximise vehicle efficiency and, improve employee safety and security on the road. Vodafone Business Fleet Analytics can capture real-time data from drivers in a variety of vehicles, locations and driving conditions, analyse insight and better manage fleet usage. Our digitalised fleet management provides, real-time information on travel, speed and routes, available 24/7/365. | Including fuel efficiency savings, the average saving per installation of a VBFA device per vehicle per month (considering 20km per anum) is €139, of which €23 fuel, €38 productivity savings (e.g. route and job optimisation), €18 maintenance (e.g. prevention of recovery and emergency garage visit) and €60 safety (e.g. prevention of crash or management of crash). |

Video on MyFarmWeb | How technology can help the world navigate food insecurity





Insert Confidentiality Level in slide footer

24 September 2022

Smart Farming | Optimizing agricultural yields with MyFarmWeb

| The challenge | The solution | The benefits |
|--|---|---|
| Climate change – need for more sustainable and eco-friendly farming practices. Recent economic and geopolitical shocks are threatening our global food | MyFarmWeb enables the farmer to measure, capture, record & monitor relevant data points in terms of the farmers interests or regulatory requirements from a productivity and/or sustainability | 1) allowing farmers to participate in the value chain/giving access to market so that they are keen to invest; waste reduction gains |
| supply and pushing millions towards hunger. | perspective. The system interfaces with remote sensing (satellites) as well as in situ IoT devices (such as soil moisture probes, vehicle trackers and | 2) for consumers digitally, enabled traceability will give more transparency about |

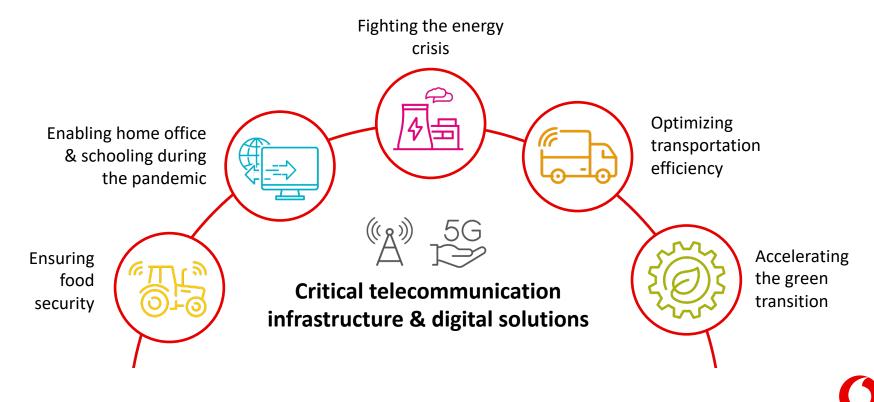
ultimately enable informed

decision making.

products, and awareness about weather stations) to measure and total footprint of products = record relevant data on the farm, behaviour change/demand driven ranging from soil, physical, chemical, transition. microbial analysis, pest presence to

Conclusion

Applications | Digital technologies can be an enabler and accelerator of the sustainable & safe future



Recommendations | Asks

Sustainable scale enabling investments into secure and resilient, transformational networks

Pro investment regulatory framework (spectrum, BCRD, etc)

Fair Internet ecosystem Energy security - guaranteeing the uninterrupted supply of energy sources to all its network elements and limiting the negative effects of the serious increase in operating costs, starting with energy costs

Smart public funding to accelerate the green and digital transitions

Insert Confidentiality Level in slide footer

